

Future Gift Intention Form

Name(s): _____ Class Year(s): _____

Address: _____ City: _____

State: _____ Country: _____ Postal code: _____ Date of Birth: _____

Telephone: _____ E-mail: _____

GIFT TYPE:

- Will or trust provision
- Retirement or investment account beneficiary provision
- Life insurance beneficiary provision
- Other

I WOULD LIKE MY GIFT TO SUPPORT:

- A College priority as determined by the Board of Trustees (unrestricted)
- An existing scholarship fund
- A department or program
- Please contact me to discuss how my gift could be used.

BOWDOIN WILL RECEIVE THIS GIFT:

- Upon my death
- Upon the death of my surviving spouse
- Other

THIS PROVISION IS STATED AS:

- A specific dollar amount: \$ _____
OR
- A percentage of my estate/account: _____ percent.
If based on a percentage, please estimate the current
value of the gift to Bowdoin: \$ _____.

ATTACHED IS:

- A copy of my will or trust provision pertaining to my bequest to Bowdoin
- A copy of my provision designating Bowdoin as a beneficiary of a percentage of an account or financial instrument I own
CIRCLE TYPE OF ACCOUNT: retirement account investment account life insurance policy other: _____
- A copy of my designation of Bowdoin as successor-in-interest of a percentage of my donor-advised fund
- Other (provide details): _____

NEXT OF KIN:

Name: _____

Address: _____

Telephone: _____ E-mail: _____

THE PERSON WHO WILL HANDLE MY ESTATE AFFAIRS (EXECUTOR OR PERSONAL REPRESENTATIVE) IS:

Name: _____

Address: _____

Telephone: _____ E-mail: _____

- Same as next of kin

Print name: _____

Signature: _____ Date: _____

*Bowdoin recognizes that this gift is subject to change depending on personal and economic circumstances.
This form is not intended to be a legally binding pledge, and any information provided will remain confidential.*



This gift qualifies you for membership in the Bowdoin Pines Society.

RETURN TO:

Office of Gift Planning
Bowdoin College
4100 College Station
Brunswick, Maine 04011

E-MAIL:

giftplanning@bowdoin.edu